

DANSKE INVEST SICAV
Société d'Investissement à Capital Variable
Registered Office: 13, rue Edward Steichen, L-2540 Luxembourg
Grand Duchy of Luxembourg RCS Luxembourg B. 161867
(the "Company")

CONVENING NOTICE

Luxembourg, April 2020

Dear Shareholder,

You are invited to attend an Annual General Meeting of shareholders of the Company which will be held at the registered office of Danske Invest SICAV at 13, rue Edward Steichen, L-2540 Luxembourg, Grand Duchy of Luxembourg, on 21 April 2020 at 10 a.m. (Luxembourg time), for the purpose of considering and voting upon the following agenda :

1. Report of the Board of Directors for the financial year ended on 31 December 2019.
2. Balance Sheet and Profit and Loss Accounts with Notes to the Accounts for the financial year ended on 31 December 2019.
3. Decision on the declaration and payment of dividends for the financial year ended 31 December 2019.
4. Discharge to the Board of Directors of the Company with respect to the performance of their duties carried out for the financial year ended on 31 December 2019.
- 5.a. Co-option and definitive appointment of Mr. Klaus Ebert:
Ratification of the co-option and definitive appointment of Mr. Klaus Ebert as Director of the Company for the period as of 4 February 2020 until the date of this general meeting as a replacement of Mr. Robert Mikkelsen.
- 5.b. Appointment of Board of Directors:
Appointment of Mr. Jan Stig Rasmussen, Mr. Morten Rasten, Mr. Klaus Ebert and Mrs. Salla Komulainen as Directors of the Company for a one-year period as of the date of this General Meeting until the end of the next Annual General Meeting of Shareholders to be held in 2021.
6. Appointment of Auditor:
Re-appointment of the auditor of the Company - Deloitte Audit S.à.r.l. - for a one-year period until the end of the next Annual General Meeting of Shareholders to be held in 2021.

A proxy form is available upon request at the registered office of Danske Invest SICAV at 13, rue Edward Steichen, L-2540 Luxembourg, Grand Duchy of Luxembourg. Should you not be able to attend this meeting, kindly date, sign and return the proxy form by fax to the following number: +352 47 30 78 or e-mail at r4538fp@danskeinvest.com and subsequently by mail so as to arrive not later than 5.00 p.m. (Luxembourg time) on **Friday 17 April 2020** to: Danske Invest Management A/S Luxembourg Branch, 13, rue Edward Steichen, L-2540 Luxembourg, Grand Duchy of Luxembourg for the attention of Ms. Maria Rogers.

Yours sincerely

On behalf of the Board of Directors