

# DANSKE INVEST SICAV

*Société d'investissement à Capital Variable*

Registered Office : 13, rue Edward Steichen, L-2540 Luxembourg  
Grand Duchy of Luxembourg  
RCS Luxembourg B. 161867

(the "Company")

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## CONVENING NOTICE

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Luxembourg, March /April 2016

Dear Shareholder,

You are invited to attend an annual general meeting of shareholders of the Company which will be held at the registered office of Danske Bank International S.A. at 13, rue Edward Steichen, L-2540 Luxembourg, Grand Duchy of Luxembourg, on 19 April 2016 at 10 a.m. (Luxembourg time), for the purpose of considering and voting upon the following agenda :

1. Report of the Board of Directors for the year 2015.
2. Balance Sheet and Profit & Loss Accounts with Notes to the Accounts for the year 2015.
3. Decision on the Declaration of Dividend.
4. Discharge to the Board of Directors for the year 2015.
5. Election of the Board of Directors.
6. Election of Statutory Auditor.

A proxy form is available upon request at the registered office of Danske Bank International S.A. at 13, rue Edward Steichen, L-2540 Luxembourg, Grand Duchy of Luxembourg. Should you not be able to attend this meeting, kindly date, sign and return the proxy form by fax to the following number: +352 47 30 78 and subsequently by mail so as to arrive not later than 5.00 p.m. (Luxembourg time) on **Wednesday 13 April 2016** to:

Danske Bank International S.A., 13, rue Edward Steichen, L-2540 Luxembourg, Grand Duchy of Luxembourg for the attention of Mr. Peter Dyhr.

Yours sincerely

On behalf of the Board of Directors